United States Bankruptcy Court Southern District of New York

In re <u>Lehman Brothers Holdings Inc.</u>, et al., Debtors.

Case No. <u>08-13555 (SCC)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferee

Name and Address where notices to transferee should be sent:

1585 Broadway, 2nd Floor New York, NY 10036 Attn: John Ragusa Tel: 212-761-1069

Email: nydocs@morganstanley.com

With a copy to:

Chapman and Cutler LP 1270 Avenue of the Americas, 30th Floor New York, NY 10020-1708 Attn: Marina Zelinsky, Esq. Tel: 212-655-6000

Fax: 212-697-7210

Email: zelinsky@chapman.com

SL LIQUIDATION FUND L.P.

Name of Transferor

Court Claim # (if known): 19936

Amount of Claim Transferred: \$976,180.82

Date Claim Filed: 09/21/2009

MORGAN STANLEY SENIOR FUNDING, INC.

By: Transferred/Transferred's A

John Ragusa Authorized Signatory

Date: October 1, 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

SL LIQUIDATION FUND L.P.

BY: SL LIQUIDATION LLC, ITS GENERAL PARTNER BY: SLGP PARTNERS L.P., ITS MANAGING MEMBER

Date: October 1 2015

By: Transferor/Transferor's Agent

United States Bankruptcy Court Southern District of New York

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Email: zelinsky@chapman.com

SL LIQUIDATION FUND L.P.

Name of Transferor

Court Claim # (if known): 24539

Amount of Claim Transferred: \$2,407,709.29

Date Claim Filed: 3/6/2009

MORGAN STANLEY SENIOR FUNDING, INC.

By: John Ka yw -

John Ragusa Authorized Signatory

Date: October 1, 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

SL LIQUIDATION FUND L.P.

By: SL Liquidation LLC, its General Partner

By: SLGP Partners L.P., its Managing Member

Date: October 1, 2015

Claudia Borg General Counsel

Transferor/Transferor's Agent

United States Bankruptcy Court Southern District of New York

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Tel: 212-655-6000 Fax: 212-697-7210

Email: zelinsky@chapman.com

SL LIQUIDATION FUND L.P.

Name of Transferor

Court Claim # (if known): 33160

Amount of Claim Transferred: \$41,650.38

Date Claim Filed: 09/22/2009

MORGAN STANLEY SENIOR FUNDING, INC.

By:

Transferee/Transferee's Agen

Authorized Signatory

Date: October 1, 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

SL LIQUIDATION FUND L.P.

BY: SL LIQUIDATION LLC, ITS GENERAL PARTNER BY: SLGP PARTNERS L.P., ITS MANAGING MEMBER

Date: October 1, 2015

Transferor/Transferor's Agent

United States Bankruptcy Court Southern District of New York

In re <u>Lehman Brothers Holdings Inc.</u>, et al., Debtors.

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MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferee

Name and Address where notices to transferee should be sent:

1585 Broadway, 2nd Floor New York, NY 10036 Attn: John Ragusa Tel: 212-761-1069

Email: nydocs@morganstanley.com

With a copy to:

Chapman and Cutler LP 1270 Avenue of the Americas, 30th Floor New York, NY 10020-1708 Attn: Marina Zelinsky, Esq. Tel: 212-655-6000

Fax: 212-655-6000

Email: zelinsky@chapman.com

SL LIQUIDATION FUND L.P.

Name of Transferor

Court Claim # (if known): 27310

Amount of Claim Transferred: \$650,787.22

Date Claim Filed: 09/22/2009

MORGAN STANLEY SENIOR FUNDING, INC.

Transferee/Transferee's Agent

John Ragusa Authorized Signatory Date: October 1 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

By:

SL LIQUIDATION FUND L.P.

BY: SL LIQUIDATION LLC, ITS GENERAL PARTNER BY: SLGP PARTNERS L.P., ITS MANAGING MEMBER

Date: October 1, 2015

By: Transferor/Transferor's Agen

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

MORGAN STANLEY SENIOR FUNDING, INC.

Case No. <u>08-13555 (SCC)</u> (Jointly Administered)

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SL Liquidation Fund L.P.

Debtor: Lehman Brothers Special Financing Inc.

Court Claim # (if known): 33585

Name of Transferee	Name of Transferor
Name and Address where notices to transferee	Court Claim # (if known): 33591
should be sent:	Amount of Claim Transferred: \$314,169.16
	Date Claim Filed: 09/22/2009
1585 Broadway, 2nd Floor	Debtor: Lehman Brothers Special Financing Inc.
New York, NY 10036	
Attn: John Ragusa	Court Claim # (if known): 33614
Tel: 212-761-1069	Amount of Claim Transferred: \$697,332.06
Email: nydocs@morganstanley.com	Date Claim Filed: 09/22/2009
	Debtor: Lehman Brothers Special Financing Inc.
With a copy to:	
	Court Claim # (if known): 33659
Chapman and Cutler LP	Amount of Claim Transferred: \$1,006,165.07
1270 Avenue of the Americas, 30th Floor	Date Claim Filed: 09/22/2009
New York, NY 10020-1708	Debtor: Lehman Brothers Special Financing Inc.
Attn: Marina Zelinsky, Esq.	
Tel: 212-655-6000	Court Claim # (if known): 33582
Fax: 212-697-7210	Amount of Claim Transferred: \$242,850.06
Email: zelinsky@chapman.com	Date Claim Filed: <u>09/22/2009</u>

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Amount of Claim Transferred: \$347,637.72

Date Claim Filed: 09/22/2009

Debtor: Lehman Brothers Special Financing Inc.

Court Claim # (if known): 33588

Amount of Claim Transferred: \$145,339.83

Date Claim Filed: 09/22/2009

MORGAN STANLEY SENIOR FUNDING, INC.

Ву: _________

Transferee/Transferee's Agent John Ragusa Authorized Signatory Date: October 1, 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

SL LIQUIDATION FUND L.P.

BY: SL LIQUIDATION LLC, ITS GENERAL PARTNER BY: SLGP PARTNERS L.P., ITS MANAGING MEMBER

Date: October 1, 2015

By: Transferor/Transferor's Agent

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